



ACCOUNTING & FINANCE COUNCIL

December 3, 2019
10:30 am – 2:00 pm
Little Rock, Arkansas

WELCOME

Chairman, Accounting & Finance Council
Bryan Swaim – VP Pricing, Treasurer and Controller, ABF Freight

INTRODUCTIONS

PROGRAM

10:45 am **Fuel Supply Chain & International Maritime Organization's 2020 Regulations**

*Presented by Jake Fry, Manager of Fleet Solutions
Love's Travel Stops
(CPE Specialized Knowledge – 1 credit)*

This presentation will cover the basics of the fuel supply chain and how the commodity futures market affect over the road (OTR) diesel prices. We will also discuss the facts of International Maritime Organization's (IMO) 2020 regulations and how the change may impact diesel prices and possibly fuel surcharges.

11:50 am **LUNCH**

12:30 pm **Economic Outlook for 2020**

*Presented by Jack Atkins, Managing Director Transportation Research
Stephens Inc.
(CPE Economics – 1 credit)*

This presentation will discuss the key theme and macro-economic trends impacting the truckload and less-than-truckload industries as well as our current outlook for demand and rates and capacity in 2020. Finally, the presentation will discuss the key drivers of stock performance within the sector and our outlook for the public equities in the group over the next year.

COUNCIL BUSINESS

MEETING ADJOURNED

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