



## ACCOUNTING & FINANCE COUNCIL

### MEETING AGENDA

May 3, 2017

4:00pm

Rogers, Arkansas

### WELCOME

Eric Grant, VP Finance, Maverick Transportation, LLC

### HOUSEKEEPING

- Informal meeting format; feel free to step out as needed.
- Out of courtesy to others, please turn off your cell phones or put them on silent.
- Sign-in Sheets - please find the sign-in sheet located at your table and be sure to sign-in so that we may account for your attendance.

### INTRODUCTIONS

I would like to now start our introductions by going around the room and having each person stand and give your name and affiliation please.

### APPROVAL OF NEW OFFICERS:

#### 2017-2018 ATA ACCOUNTING & FINANCE COUNCIL OFFICERS

|               |  |
|---------------|--|
| Chairman      | Eric Grant, VP Finance, Maverick Transportation, LLC                         |
| Vice Chairman | Jeff Wiskur, CFO, Distribution Solutions, Inc.                               |
| Secretary     | Bryan Swaim, Vice President – Pricing, Treasurer and Controller, ABF Freight |

Do I have a motion to approve this slate of officers? Second? Thank you.

### SPEAKER INTRO & BIO

#### Wall Street's Perspective on Industry Game-Changing Regulation

Brad Delco, Managing Director, Stephens Inc.

Brad is a Senior Research Analyst covering the Truckload (TL), Less-Than-Truckload (LTL) and Intermodal (IM) sectors at Stephens Inc., an investment bank headquartered in Little Rock, Arkansas. Brad provides industry research to institutional investors as well to industry professionals, including private/public carriers and transportation managers across these verticals. Brad has been a featured speaker at ATA's Information Technology & Logistics Council (ITLC) / National Accounting & Finance Council (NAFC) annual conference and has been quoted on the transportation industry by national media, including the Wall Street Journal, Transport Topics, and the Journal of Commerce. Additionally, Mr. Delco has been a recipient of the Thomson Reuters annual StarMine Analyst Award as "No. 1 Stock Picker" in the Road & Rail sector.

Brad joined the Stephens Transportation Research team in August 2009 after serving four years in the Corporate Finance department at Stephens. Prior to his role as Senior Analyst covering the Trucking sector, Brad served as a Research Analyst covering the Rail and Transport Supplier universe at Stephens. Brad holds a B.S. in business, magna cum laude, from Wake Forest University.

### PRESENTATION – Q&A

### NEXT MEETING

The date of our 3<sup>rd</sup> quarter meeting is still to be determined. Notifications will be sent out via email. If you all have any specific topics or speakers you wish to hear, please let us know.

### MEETING ADJOURNED