



## ACCOUNTING & FINANCE COUNCIL

October 8, 2020  
10:00 – 11:30am  
Virtual Meeting  
AGENDA

### WELCOME

Chairman, Accounting & Finance Council  
Bob Laster – CFO, J.M. Bozeman Enterprises

### INTRODUCTIONS

### PROGRAM

10:00am

#### **Understanding What Your Bank Needs**

*Presented by Chance Tharp, Director of Equipment Finance – Simmons Bank*

Chance will discuss current market topics during the pandemic, on-balance sheet vs off-balance sheet financing, better understanding what your bank looks at when underwriting a credit and accounting updates for leasing standards.

10:30 am

#### **PPP Loan Forgiveness Stimulus Update**

*Presented by Katz Sapper & Miller*

*Randy Hooper, Partner  
Ryan Hasler, Tax Senior*

Learn about the latest updates on PPP loans, including the changes made to owner compensation, payroll costs, and self-rental. The discussion will include factors companies should consider to help determine when to apply for forgiveness and why tax planning around the treatment of this loan is imperative in 2020.

11:00 am

#### **Best Practices: Company Policies During COVID-19**

*Presented by: Nextep*

*Jessica Willoughby, HR Business Partner  
Hank Johnson, Risk Management Director  
Shannice Hodges, Risk Management Support Specialist*

The Nextstep team will be discussing the must do's in order to get everyone safe returning to work, what to do when an employee test positive in the company, and how to manage your employees in a work from home environment.

### COUNCIL BUSINESS

### MEETING ADJOURNED

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